

Appendix 1: Survey Questions Used in Online Platform

Q1. What is the name of the organization you work for? [open ended response]

Q2. What is your title/position in the organization? [open ended response]

Q3. What is your role in relation to your organization's policies and practices regarding 42 CFR Part 2 compliance and disclosure of substance use disorder medical records? [open ended response]

Q4. Are you knowledgeable about how the recent federal legislation, Sec. 3221 of the CARES Act, titled "Confidentiality and Disclosure of Records Relating to Substance Use Disorder," passed in late March, changes the options available to patients and healthcare organizations regarding disclosure practices for substance use disorder medical records?

"Very knowledgeable"

"Somewhat knowledgeable"

"Uncertain/Not Applicable"

"Not very knowledgeable"

"Not at all knowledgeable"

Q5. Have there been discussions at the policy-making level within your organization concerning possible changes in consent and disclosure practices in light of that new law (Sec. 3221, "Confidentiality and Disclosure of Records Relating to Substance Use Disorder")?

"Don't know" – [Lead to "What barriers have you experienced..."]

"No" – [Lead to "What barriers have you experienced..."]

"Yes"

Q6. What has been the outcome of those discussions so far? Please select any of the following that apply.

- We have already started to make some changes in our policies and practices in light of the new federal law.
 - What are some of those changes you have begun to implement? Please describe them briefly. [Text Response]
- We have identified some changes in our policies and practices that we would like to institute within the next year.
 - What are those changes you are contemplating to make? Please describe them briefly. [Text response]
- We decided to wait for more concrete federal guidance before we make any decisions about our own policies and practices.

- Our discussions about the new law and its possible implications have been very general, without identifying any particular changes in our policies and practices that we would like to institute.
- Other
 - Please explain what you mean by “Other.” [Text response]
- Not Applicable/Unsure

Q7. What barriers have you experienced in the past or anticipate in the future in implementing changes in disclosure practices? [Text response]

Q8. What help/resources would you like to have to assist you in thinking about what changes to make in disclosure policies or practices? [Text response]