A Case Study of User Assessment of a Corrections Electronic Health Record

by Madison L. Gates, PhD, and Phillip W. Roeder, PhD

Abstract

The federal government, through the Office of the National Coordinator for Health Information Technology, has moved vigorously to promote widespread and meaningful use of interoperable electronic health records (EHRs) by 2014. The Kentucky Department of Corrections implemented its EHR system in 2006 and in 2010 the department assessed user satisfaction and perception of usability based on criteria that reflect meaningful use. Fifty percent of 345 users responded to an online survey with satisfaction averaging 3.0 out of 4.0 on a 14-item scale and usability averaging 2.8 out of 4.0 for 13 items. The two measures correlated strongly and positively but varied significantly by type of position. This study provides a positive but cautionary case study of how users assess components of an EHR in a relatively stable and controlled organizational setting.

Key words: health information technology, electronic health record, meaningful use, user evaluation, user satisfaction, corrections health system

Introduction

Healthcare remains one of the few industries that rely heavily on paper records. The federal government has moved vigorously to encourage and expand the transition from paper to health information technology (HIT), specifically electronic health records (EHRs). The Office of the National Coordinator for Health Information Technology (ONC) in the U.S. Department of Health and Human Services (HHS) is the principal federal agency charged with coordination of nationwide efforts to adopt and meaningfully use HIT.¹

The ONC was created in 2004 by executive order but was legislatively mandated in the Health Information Technology for Economic and Clinical Health (HITECH) Act of 2009. The HITECH Act seeks to improve American healthcare delivery and patient care through a substantial investment in HIT including transition assistance to providers, coordination within and among states, connectivity to the public health community in case of emergencies, and assurance that the workforce is trained and equipped to be meaningful users of EHRs.²

To advance the meaningful use of HIT and EHRs, the Certification Commission for Health Information Technology (CCHIT), a private nonprofit group, was funded in 2005 by the U.S. Department of Health and Human Services to develop a set of standards for EHRs that define meaningful use and interoperability among systems.³ “Standardized” EHRs have a core set of features defined by the concept of meaningful use and have to be interoperable across hospitals, physician practices, and service providers such as laboratories and pharmacies.⁴

While ONC has defined in some detail what meaningful use is and CCHIT has translated these criteria into features EHRs should have, few studies have explored how users might perceive meaningful
use or how the federal government’s definition of meaningful use might impact user satisfaction and usability. This study assesses how features defined as essential for meaningful use impact user satisfaction and perceptions of usability of an operational EHR in the Kentucky Department of Corrections.

**Kentucky Department of Corrections EHR**

The Kentucky Department of Corrections (KyDOC) includes 13 state-operated prisons with medical facilities including a pre- and postoperative hospital unit and a psychiatric unit. All clinics are responsible for providing primary care, dental, and mental health services. Several years before the push by the federal government to adopt EHRs, KyDOC began planning a transition from a paper medical record to an EHR. KyDOC recognized that many healthcare experts view EHRs as a key management tool to improve medical services and patient health, while also helping control costs, and began in 2004 to assess benefits and costs of adopting a systemwide EHR.\(^5\)–\(^8\) After securing funds to adopt an electronic system, KyDOC administrators worked closely with medical staff in the facilities who would be using the EHR to plan and implement the system.

Most workers in large organizations who have been responsible for implementing new technologies or were required to learn and use them know that these innovations and adoptions are seldom free of problems and issues.\(^9\)–\(^13\) There usually is at least some resistance and dissatisfaction among users and implementers of new technologies, and in some cases, resistance and dissatisfaction contribute substantially to delays or even failure.\(^14\) However, in 2006, approximately one year after initial adoption, a basic system was in place across all 13 state facilities. This successful initial implementation can be attributed in part to the relationship established between management and staff, but also to the procurement process and the criteria used to select an EHR vendor.

**EHR Requirements and Expectations**

Vendors competing for the EHR contract were required to provide a system that was Web-based, was easy to use, and would not require an investment in local IT infrastructure. The system was also required to have electronic prescribing; receive lab results electronically; use structured data and nomenclature provided by SNOMED (Systematized Nomenclature of Medicine), NDC (National Drug Code), or other data dictionaries for documentation; and have the ability to generate clinical, administrative, and demographic reports. Table 1 lists and describes KyDOC’s EHR features as they relate to meaningful use.

**Methods**

Although not the only source of information for satisfaction and perception of usability as they relate to “meaningful use” features, the Kentucky Corrections Health Services Network (KCHSN) at the University of Kentucky believes healthcare professionals in the KyDOC system who use the EHR are in the best position to provide this information. To help determine how users evaluate features of the EHR and to assess user satisfaction systematically, the KCHSN conducted a survey of all users beginning in April 2010.

After University of Kentucky IRB approval of the research protocol was obtained on April 7, 2010 (10-0170-PH2), a draft survey instrument was developed and tested with a small sample of KyDOC users, who were then excluded from participating in the final survey. After piloting the instrument and making changes to some items and excluding others, the population was identified by log-on during the month of April 2010. The survey was made available to all 345 users via the online survey tool SurveyMonkey. The initial invitation to complete the survey was sent to all users by e-mail on June 3 with a reminder sent on June 8 and a final reminder sent on June 17.

Administration of a survey via online tools such as SurveyMonkey has shortcomings and limitations, especially around recruitment. Invitations via e-mail can be perceived as impersonal and easy to dismiss or ignore; however, for the corrections population, SurveyMonkey was a more tenable option to reach all EHR users compared to pencil and paper. In fact, the population is dispersed across 13 facilities and works three different shifts, and only primary care providers and nurse administrators have periodic
meetings that might make paper administration more feasible. Nurses, who are the majority of users, would be very difficult to reach and encourage to respond to a paper survey. Furthermore, since security is the primary mission of corrections systems, an online survey eliminates the added burden on security to escort and protect researchers whom corrections officers consider a potential breach to their primary mission.

The instrument comprises three sections:
1. 14 items related to satisfaction with features,
2. 13 items related to perceptions of usability, and
3. demographics.

The instrument is provided in the Appendix. Participants responded to the satisfaction and usability items using a four-point Likert scale ranging from “very satisfied” to “very dissatisfied” for satisfaction and “strongly agree” to “strongly disagree” for usability. Negatively worded usability items were recoded so that all statements had the same direction for analysis. Averages for the 14-item satisfaction and 13-item usability measures, discussed below, provide overall scores for user satisfaction and perceptions of usability.

Results
A total of 173 out of 345 users participated, resulting in a 50.1 percent response rate and a sampling error of 5.27 percent at a confidence level of 95 percent. Four respondents did not indicate their position, leaving only 169 respondents grouped by type of position.

Respondent Characteristics
As expected, the largest groups of respondents were nurses (47.3 percent), followed by other staff (20.1 percent) and primary care providers (14.2 percent). The response rates for categories of users ranged from 44 percent for other staff to 75 percent for nurse administrators, shown in Table 2.

The survey items on length of employment in KyDOC and months of experience using the KyDOC EHR found a relatively experienced workforce, with 168 respondents averaging almost five years of KyDOC employment and 167 respondents averaging about 2.5 years of experience with the KyDOC EHR. As shown in Table 3, a large proportion of KyDOC users believe they are highly skilled or computer literate; however, there is no significant difference in satisfaction and usability among the levels of perceived computer literacy.

Users with other EHR experience consider themselves to be very computer literate. Seventy-one users (42 percent) say they have experience with other EHRs, and the majority of these experienced users (86 percent) consider their computer literacy as advanced or expert compared to 69 percent of users without other EHR experience for an F-value of 3.5, significant at the .06 level.

Satisfaction and Usability
A factor analysis was conducted to measure internal variability among satisfaction and usability items. Three factors emerged for satisfaction and explained 78.9 percent of the variance, and four factors, explaining 64.9 percent of the variance, emerged for usability. The factor analysis was based on the principal components method with eigenvalues greater than or equal to 1.0. There was no theoretical basis upon which to base a rotated solution; therefore, none was selected. Cases were excluded using the listwise method, and components were suppressed for values less than or equal to .4. Reliability findings for the satisfaction (.94) and usability (.82) scales suggest that the items consistently measured how satisfied users were with features and the extent to which they found the system usable.

Table 4 shows that averaging 14 satisfaction items and 13 items measuring perceptions of usability produced relatively high mean scores of 3.0 for satisfaction and 2.8 for usability on a four-point scale. The summary measures of satisfaction with features and perception of usability were correlated moderately and positively (Pearson $r = .56, p < .01$).
Another way to describe the data is to categorize mean satisfaction and perceptions of usability. We identified three categories for both measures ranging between 1.00 and 4.00: unsatisfied or negative respondents (2.00 or less); neutrals (2.01–2.99); and satisfied or positive respondents (3.00 or greater). Using this measure found a majority of users who were satisfied with the EHR; however, most users were only neutral about the usability of the system, as shown in Figure 1.

Table 5 and Table 6 summarize scores for each item of satisfaction and usability across all users in the sample. Table 5 shows that users were most satisfied with vital signs options, followed by the ability to document episodic visits, the ability to document chronic care visits, and the vital signs format. Users were least satisfied with the ability to track health maintenance, notification of lab alerts, the ability to track clinical notes by disease state, lab reports, and lab sign-offs.

Perhaps the strongest indicator of overall system usability, shown in Table 6, a large majority of users disagreed they preferred the paper record to the EHR, which was the most positively statement regarding usability. Users also indicated that the EHR improved quality of care, enhanced documentation, and enhanced productivity. However, users indicated:

1. the EHR had not decreased the use of paper
2. updates about new and enhanced features were not timely
3. the EHR had not decreased duplication, and
4. there was no need for additional training on the system.

In addition to different perceptions of satisfaction and usability among individual items, Table 7 shows average levels of satisfaction and usability among different types of position in the corrections system. For the satisfaction scale, nurse administrators and dentists rated the system lower than any other category of user. The largest group (nurses) indicated they were overall satisfied with the system, and psychologists were the most positive. However, dentists alone were the lowest scoring group for overall usability, and psychologists again found the system to be most useful.

Using the one-way ANOVA test and excluding cases based on the listwise method, the differences in satisfaction and usability among staff positions have F-values of 2.96 (satisfaction) and 4.04 (usability), which are statistically significant at the .014 level for satisfaction and the .002 level for usability. Despite categories of users significantly perceiving satisfaction and usability differently, users in all types of positions rated satisfaction with the EHR higher than its usability, as depicted in Figure 2.

**Discussion**

Several variables thought to be related to satisfaction and usability had no statistically significant relationships. First, the degree to which users self-identify themselves as computer literate was not related to overall satisfaction with or perception of the system. Somewhat surprisingly, user self-identification of their computer literacy was not related to the item that there should be more training opportunities, that is, both advanced and expert users, as well as average users, responded more or less the same.

Also, we found no statistically significant difference in satisfaction and perceived usability between those with or without other EHR experience and the length of time they have used the KyDOC EHR. Researchers have noted a similar finding in which some users with previous EHR experience perceived a new system negatively while others viewed it positively. 15

The absence of differences among users with varying computer literacy and experience with other EHRs may be explained by the KyDOC EHR system’s Web-based design, which many users may find easy to use, thereby minimizing the importance of computer expertise and previous EHR experience. These results also suggest that users tended to evaluate the KyDOC EHR as a stand-alone system; that is, their previous experience with other electronic health records had little or no relationship to how they perceive the KyDOC system.

Three of the five lowest mean scores for satisfaction, shown in Table 5, relate to the lab interface: alerts, reports, and sign-offs. Lab alerts and sign-offs are related features in which many providers rely
upon the system to notify them that they have labs to sign. Dissatisfaction with the lab interface was known prior to this study, and changes to the lab interface whereby ordering providers will be notified of results and panic values in multiple places are pending and may decrease users’ frustration with this feature.

Once the changes are implemented, KCHSN will evaluate the impact on provider behavior, such as the extent to which providers are signing their lab results. KCHSN also will proactively seek and encourage feedback from users, in this case providers, about their experiences with this augmented feature.

The usability item “prefer paper to EHR,” which was recoded to indicate preference for the EHR, was the highest rated of all 27 survey items with an average score of 3.23. Although the item was thought initially to be a strong indicator of both usability and satisfaction, it was related significantly only to usability (Pearson $r = .56, p < .01$). While some users expressed dissatisfaction with some aspects of the EHR, the “prefer paper to EHR” item suggests that perceived usability weaknesses were not severe enough to make a return to paper charts desirable.

This finding is quite positive since KyDOC early in its adoption process sought to make as near as possible a break from paper with the exception of documents that patients must sign. A study examining the use of paper in electronic systems found users often document around or “work around” their EHR for reasons of convenience and efficiency.16 The use of paper for some users may ameliorate frustrations with EHRs as well as enable them to resist change.17 However, KyDOC addressed this issue by no longer funding supplies for the paper system and by using the reporting feature to monitor usage, such as the number and extent of log-ons, medication orders, and patients with electronic notes. Thus, the preference for the EHR over paper among most users is especially significant since paper documentation is difficult to complete, runs contrary to institutional policy, and can be easily discovered by administrators.

Findings from the few studies evaluating EHR satisfaction and usability indicate that users rate satisfaction favorably but do not always perceive productivity positively. Researchers have found that nurses from different settings believed the EHR had an overall positive effect on the quality of care they provide (67 percent), but only 31 percent believed that the system improved their ability to see more patients (an indicator of usability).18 Some studies have suggested that user satisfaction with a system can be positive while perception of usability can be low, which appears counterintuitive and may indicate that the study evaluated factors not specifically related to EHRs.19 Unlike other studies, as noted above, we found a significant relationship between satisfaction and usability.20

We also found that categories of staff varied significantly in their satisfaction and perceived usability. This finding is similar to that of other studies, which found that physicians, nurses, and medical secretaries were satisfied with the content, accuracy, format, user friendliness, and speed of their EHR system; however, medical secretaries rated the system higher than nurses and physicians.21 Differences in user satisfaction and perception of usability may be explained by the different ways in which types of staff use EHRs.

For example, nurse administrators and dentists were least satisfied with the KyDOC EHR, and dentists found the system least usable. We know based on the nurse administrator job description that nurse administrators use the system in different ways than most other categories of users who primarily document encounters. Nurse administrators primarily manage clinic operations and need access to reports regarding diagnoses, staff usage, and computerized order entries. While these data are available, the reporting tool is accessible mostly to KyDOC administrators and requires expertise in database management and statistics, which most nurse administrators do not have. We also know the system does not include dental charting, which is available in some electronic charting systems specific to dentistry. This may explain why dentists rated satisfaction and usability low.

The findings of this study, particularly differences among staff, may be informative for other institutions transitioning to EHRs, as well as ones that already have adopted electronic systems; however, the following limitations contextualize how these findings should be interpreted. This study examined only one corrections system and had a 50.1 percent response rate. The response rate may have been greater had we identified corrections staff at all 13 facilities to promote the study; however, second-
third-shift employees would still be a challenge to recruit. To address the challenges of surveying this population electronically or via paper-and-pencil methods, we plan to contextualize and better understand our findings with in-depth interviews.

We also had to develop a survey instrument since our purpose was to learn about users’ satisfaction with and perceptions of usability of features specifically relating to the federal government’s definition of meaningful use. Existing instruments, such as the IBM Computer Usability Satisfaction Questionnaire and the EHR User Satisfaction Survey, are more broad and do not specifically address issues of meaningful use as defined here.22, 23

Conclusion

A 2010 survey of corrections medical staff found that, with few exceptions, users were satisfied with the features of the EHR. KyDOC did not set out in 2004 to implement an EHR that met ONC “meaningful use” guidelines, which at the time were still being developed. However, several years after the KyDOC implementation, the ONC has defined more clearly what meaningful use is and what features lend themselves to meaningful use.24

Unlike the national effort to create EHRs that will be interoperable across all types of systems, KyDOC had to adopt one system for 13 state prisons that use one pharmacy and one lab vendor. Despite having only one pharmacy and one laboratory vendor, these interfaces required years to complete. Other organizations planning to adopt an EHR system likely will need to interface with many pharmacies and laboratories.

What lessons does this research hold for the ONC’s goal that healthcare providers and organizations adopt and meaningfully use HIT and “standardized” EHRs? It should be kept in mind that with new adoptions of EHRs and user evaluations of the systems, there usually is no clear or widely accepted frame of reference or comparison. For example, we found that users sometimes seemed to be criticizing or evaluating the new EHR system compared to some perceived ideal electronic system rather than the previous paper record system.

We have much anecdotal and unsystematic evidence of complaints about and shortcomings of the previous paper record system, but we did not conduct an empirical study of the previous system and have not found such studies in other organizations. Despite the lack of a systematic and empirical before/after comparison, users indicated they believed the EHR improved quality of care, and an overwhelming majority preferred the electronic system to paper.

Other lessons, we believe, may be instructive for healthcare providers and organizations transitioning to EHRs. While all certified EHR systems will include features required to meet the federal government’s definition of meaningful use, these systems will not all be similar and will influence how satisfied staff will be and how usable staff will find their electronic record. Thus, the ongoing adoption process, including selection of the system and implementation of new technologies as they are developed, is critical for success. The “prefer paper to EHR” item is our only direct comparison between the paper and electronic system, but we have no other benchmark to compare the two.

Our experience with adopting and using an EHR in a state corrections system provides a positive but cautionary story. We had no failures, and most implementation problems were resolved with minimal stress or conflict, but we emphasize that the organizational setting was relatively stable, controlled, and less complex than many other organizational settings. Also, staff who would be using the system were involved early in the implementation of the system. We also did not face the dozens or even hundreds of interfaces that would have to be developed in other settings.

Although corrections medical services are somewhat unique in the American healthcare industry, findings from our EHR experience might be useful for other organizations planning to adopt an effective EHR system. Healthcare professionals across different types of healthcare systems will share similar “meaningful use” expectations and needs. Our experience suggests that the ONC’s goal of expanded
adoption of EHRs across the healthcare industry will be a slow, expensive, and sometimes painful process but if successful will likely improve healthcare quality and help control costs.

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Notes
4. Ibid.
14. Timmons, S. “Nurses Resisting Information Technology.”
17. Ibid.

19. Ibid.

20. Ibid.


<table>
<thead>
<tr>
<th>Feature</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clinical reminders/warnings</td>
<td>Reminders/warnings are specific to individual patients and are intended to minimize medication errors, ensure clinic activity occurs, and notify providers of panic lab values.</td>
</tr>
<tr>
<td>Alerts</td>
<td>Atop every patient’s electronic record is a color-coded bar indicating whether or not the individual has a living will and giving instructions regarding resuscitation.</td>
</tr>
<tr>
<td>Structured and unstructured documentation</td>
<td>Users create clinical notes (documentations) using graphical user interface tools (structured), branching technology (structured), and free text (unstructured). Tools restrict input based on standardized medical nomenclature, such as ICD-9 or ICD-10 (International Classification of Diseases, Ninth Revision or Tenth Revision), SNOMED, DSM-IV (Diagnostic and Statistical Manual of Mental Disorders, Fourth Edition), CPT (Current Procedural Terminology), or HCPCS [Healthcare Common Procedure Coding System] Version of Current Dental Terminology.</td>
</tr>
<tr>
<td>Electronic prescribing (e-prescribing)</td>
<td>As an aspect of interoperability between systems, all medication orders electronically signed by a provider are transmitted to an external pharmacy vendor who dispenses and ships the order to the appropriate facility. The patient’s record is updated to reflect when the pharmacy vendor dispenses the medication. The entire ordering and approval processes are electronic.</td>
</tr>
<tr>
<td>Computerized order entry</td>
<td>Computerized orders, such as requests for labs, tests, images, and return to clinic, are transmitted internally to any users and remain active on the user’s “to do” list until completed.</td>
</tr>
<tr>
<td>Electronic lab values</td>
<td>Electronic lab values are received electronically from an external lab vendor via an interface between the EHR and the lab vendor’s system. Lab data are displayed in a flow-sheet format, and providers are sent electronic notification when they have new lab results to view.</td>
</tr>
<tr>
<td>Flow sheets</td>
<td>Lab values and vital signs are displayed in flow-sheet formats that can be transposed to identify trends and changes.</td>
</tr>
<tr>
<td>Reports</td>
<td>All discrete structured data (problems, procedures, medications, documentation, and other) and flow-sheet data (labs, vital signs, and other) can be generated or extracted for data analysis. In addition to individual and population level clinical data, administrative data regarding user activity are also available.</td>
</tr>
</tbody>
</table>
Table 2

Categories of Respondents and Response Rates

<table>
<thead>
<tr>
<th>Identified Users</th>
<th>Number of Respondents&lt;sup&gt;b&lt;/sup&gt;</th>
<th>Percent Response Rate</th>
<th>Category as Percent of Sample</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nurse administrators</td>
<td>12</td>
<td>9</td>
<td>75</td>
</tr>
<tr>
<td>Primary care&lt;sup&gt;a&lt;/sup&gt;</td>
<td>47</td>
<td>24</td>
<td>51</td>
</tr>
<tr>
<td>Dentists</td>
<td>13</td>
<td>9</td>
<td>69</td>
</tr>
<tr>
<td>Nurses</td>
<td>167</td>
<td>80</td>
<td>48</td>
</tr>
<tr>
<td>Psychologists</td>
<td>29</td>
<td>13</td>
<td>45</td>
</tr>
<tr>
<td>All other staff</td>
<td>77</td>
<td>34</td>
<td>44</td>
</tr>
<tr>
<td>Total</td>
<td>345</td>
<td>169</td>
<td>49</td>
</tr>
</tbody>
</table>

<sup>a</sup> Primary care (ARNP, PA, MD, DO, OD).

<sup>b</sup> Four respondents had missing data for type of position, so the response rate for this item was 49 percent.
Table 3
Satisfaction and Usability Mean by Computer Literacy

<table>
<thead>
<tr>
<th>Computer Literacy</th>
<th>Satisfaction N</th>
<th>Mean</th>
<th>Usability N</th>
<th>Mean</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expert</td>
<td>34</td>
<td>2.9526</td>
<td>36</td>
<td>2.8200</td>
</tr>
<tr>
<td>Advanced</td>
<td>92</td>
<td>3.0684</td>
<td>93</td>
<td>2.8156</td>
</tr>
<tr>
<td>Average</td>
<td>36</td>
<td>2.8479</td>
<td>39</td>
<td>2.7382</td>
</tr>
<tr>
<td>Novice</td>
<td>1</td>
<td>4.0000</td>
<td>1</td>
<td>2.8889</td>
</tr>
<tr>
<td>Total</td>
<td>163</td>
<td>3.0012</td>
<td>169</td>
<td>2.7991</td>
</tr>
</tbody>
</table>

\(^a F(3, 162) = 2.34, p = .08.\)
\(^b F(3, 168) = .31, p = .82.\)
### Table 4

Mean Satisfaction and Usability Scores

<table>
<thead>
<tr>
<th></th>
<th>N</th>
<th>Min</th>
<th>Max</th>
<th>Mean</th>
<th>SD</th>
</tr>
</thead>
<tbody>
<tr>
<td>Satisfaction score</td>
<td>167</td>
<td>1.17</td>
<td>4.00</td>
<td>3.00</td>
<td>.58</td>
</tr>
<tr>
<td>Usability score</td>
<td>173</td>
<td>1.54</td>
<td>4.00</td>
<td>2.80</td>
<td>.45</td>
</tr>
<tr>
<td>Total perception</td>
<td>167</td>
<td>1.50</td>
<td>4.00</td>
<td>2.89</td>
<td>.45</td>
</tr>
</tbody>
</table>

*Note:* Satisfaction and usability scores are averages of 14 satisfaction items and 13 usability items. The total perception score is mean satisfaction plus usability scores divided by 2.
Table 5

Satisfaction with EHR Features

<table>
<thead>
<tr>
<th>Item</th>
<th>Number of Respondents</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Very Dissatisfied</td>
</tr>
<tr>
<td>1. Drop down list of vital signs options</td>
<td>0</td>
</tr>
<tr>
<td>2. Ability to document episodic visits</td>
<td>1</td>
</tr>
<tr>
<td>3. Ability to document chronic care visits</td>
<td>0</td>
</tr>
<tr>
<td>4. Format of vital signs flow sheet</td>
<td>5</td>
</tr>
<tr>
<td>5. Integration of problems, medications, lab results, and other data into clinical notes</td>
<td>4</td>
</tr>
<tr>
<td>6. Create medication orders</td>
<td>3</td>
</tr>
<tr>
<td>7. Create lab orders</td>
<td>1</td>
</tr>
<tr>
<td>8. Ability to generate reports for medication orders</td>
<td>5</td>
</tr>
<tr>
<td>9. Ability to document multiple chronic disease states in one visit</td>
<td>5</td>
</tr>
<tr>
<td>10. Sign-off on lab results</td>
<td>5</td>
</tr>
<tr>
<td>11. Ability to generate lab reports</td>
<td>6</td>
</tr>
<tr>
<td>12. Track clinical notes by disease state</td>
<td>10</td>
</tr>
<tr>
<td>13. System alerts for panic lab values</td>
<td>10</td>
</tr>
<tr>
<td>14. Ability to track health maintenance (e.g., immunizations, physical exams, Pap, etc.)</td>
<td>14</td>
</tr>
</tbody>
</table>

Scale: Very dissatisfied = 1, Dissatisfied = 2, Satisfied = 3, Very satisfied = 4.
# Table 6

Perception of EHR Usability

<table>
<thead>
<tr>
<th>Item</th>
<th>Number of Respondents</th>
<th>Strongly Disagree</th>
<th>Disagree</th>
<th>Agree</th>
<th>Strongly Agree</th>
<th>Mean Score</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Paper records are preferable to the current EHR system.</td>
<td></td>
<td>66</td>
<td>76</td>
<td>12</td>
<td>8</td>
<td>3.23</td>
</tr>
<tr>
<td>2. The EHR has improved patient quality of care.</td>
<td></td>
<td>2</td>
<td>20</td>
<td>101</td>
<td>42</td>
<td>3.11</td>
</tr>
<tr>
<td>3. Clinical notes in the EHR are designed to enhance clinical documentation.</td>
<td></td>
<td>4</td>
<td>13</td>
<td>108</td>
<td>39</td>
<td>3.11</td>
</tr>
<tr>
<td>4. The EHR enhances productivity more than paper records.</td>
<td></td>
<td>6</td>
<td>23</td>
<td>89</td>
<td>46</td>
<td>3.07</td>
</tr>
<tr>
<td>5. The help desk resolves my questions and concerns in a professional manner.</td>
<td></td>
<td>14</td>
<td>23</td>
<td>88</td>
<td>36</td>
<td>2.90</td>
</tr>
<tr>
<td>6. The EHR has not improved my ability to document clinical encounters.</td>
<td></td>
<td>38</td>
<td>82</td>
<td>33</td>
<td>11</td>
<td>2.89</td>
</tr>
<tr>
<td>7. Electronic lab results enhance productivity.</td>
<td></td>
<td>19</td>
<td>18</td>
<td>89</td>
<td>35</td>
<td>2.87</td>
</tr>
<tr>
<td>8. Users have the ability to customize problems, medications, clinical notes filters, and other features based on personal preferences.</td>
<td></td>
<td>8</td>
<td>36</td>
<td>91</td>
<td>28</td>
<td>2.84</td>
</tr>
<tr>
<td>9. New features are introduced effectively.</td>
<td></td>
<td>8</td>
<td>52</td>
<td>84</td>
<td>23</td>
<td>2.73</td>
</tr>
<tr>
<td>10. The EHR has not decreased significantly the use of paper.</td>
<td></td>
<td>32</td>
<td>58</td>
<td>46</td>
<td>29</td>
<td>2.56</td>
</tr>
<tr>
<td>11. Users are not updated about new features in a timely manner.</td>
<td></td>
<td>14</td>
<td>75</td>
<td>58</td>
<td>17</td>
<td>2.52</td>
</tr>
<tr>
<td>12. The EHR has not decreased duplicate data entry.</td>
<td></td>
<td>17</td>
<td>63</td>
<td>64</td>
<td>16</td>
<td>2.50</td>
</tr>
<tr>
<td>13. There should be more training opportunities.</td>
<td></td>
<td>41</td>
<td>77</td>
<td>38</td>
<td>5</td>
<td>2.04</td>
</tr>
</tbody>
</table>

*Scale: Strongly disagree = 1, Disagree = 2, Agree = 3, Strongly agree = 4.*

---

1 Mean Scores for items 1, 6, 10, 11, 12 were calculated using recoded values so that all items had the same direction for comparison.
### Table 7

Mean Satisfaction and Usability Scores by Respondent Position

<table>
<thead>
<tr>
<th>Position</th>
<th>N</th>
<th>Mean</th>
<th>95% confidence interval</th>
<th>N</th>
<th>Mean</th>
<th>95% confidence interval</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nurse administrators</td>
<td>9</td>
<td>2.78</td>
<td>(2.63–2.91)</td>
<td>9</td>
<td>2.60</td>
<td>(2.20–3.00)</td>
</tr>
<tr>
<td>Primary care</td>
<td>24</td>
<td>2.95</td>
<td>(2.74–3.16)</td>
<td>24</td>
<td>2.91</td>
<td>(2.74–3.09)</td>
</tr>
<tr>
<td>Dentists</td>
<td>8</td>
<td>2.78</td>
<td>(2.19–3.37)</td>
<td>9</td>
<td>2.48</td>
<td>(2.13–2.84)</td>
</tr>
<tr>
<td>Nurses</td>
<td>79</td>
<td>3.05</td>
<td>(2.92–3.17)</td>
<td>80</td>
<td>2.79</td>
<td>(2.69–2.89)</td>
</tr>
<tr>
<td>Psychologists</td>
<td>11</td>
<td>3.54</td>
<td>(3.22–3.86)</td>
<td>13</td>
<td>3.20</td>
<td>(2.96–3.44)</td>
</tr>
<tr>
<td>All other staff</td>
<td>33</td>
<td>2.90</td>
<td>(2.67–3.13)</td>
<td>34</td>
<td>2.75</td>
<td>(2.62–2.88)</td>
</tr>
<tr>
<td>Total</td>
<td>164</td>
<td>3.00</td>
<td>(2.92–3.09)</td>
<td>169</td>
<td>2.80</td>
<td>(2.74–2.87)</td>
</tr>
</tbody>
</table>
Figure 1

Categorization of Satisfaction and Usability Scores
Figure 2

Comparison of Satisfaction and Usability Means

![Bar chart showing comparison of satisfaction and usability means for different categories of users: Nurse administrators, Primary care providers, Dentists, Nurses, Psychologists, All other staff. The chart indicates higher satisfaction and usability means for Psychologists compared to other categories.]
# Appendix

**User satisfaction survey**

1. Please indicate your satisfaction with the following features of the KyDOC EHR/EHR.

   | VS=Very satisfied | S=Satisfied | D=Dissatisfied | VD=Very dissatisfied | Do not use |
---|---|---|---|---|---|
Create medication orders. | ☐ | ☐ | ☐ | ☐ | ☐ |
Ability to generate reports for medication orders. | ☐ | ☐ | ☐ | ☐ | ☐ |
Drop down list of vital signs options. | ☐ | ☐ | ☐ | ☐ | ☐ |
Format of vital signs flow sheet. | ☐ | ☐ | ☐ | ☐ | ☐ |
Create lab orders. | ☐ | ☐ | ☐ | ☐ | ☐ |
System alerts for panic lab values. | ☐ | ☐ | ☐ | ☐ | ☐ |
Sign-off on lab results. | ☐ | ☐ | ☐ | ☐ | ☐ |
Ability to generate lab reports. | ☐ | ☐ | ☐ | ☐ | ☐ |
Ability to document episodic visits. | ☐ | ☐ | ☐ | ☐ | ☐ |
Ability to document chronic care visits. | ☐ | ☐ | ☐ | ☐ | ☐ |
Ability to document multiple chronic disease states in on visit. | ☐ | ☐ | ☐ | ☐ | ☐ |
Track clinical notes by disease state. | ☐ | ☐ | ☐ | ☐ | ☐ |
Integration of problems, medications, lab results, and other data into clinical notes. | ☐ | ☐ | ☐ | ☐ | ☐ |
Ability to track health maintenance (e.g., immunizations, physical exams, Pap, etc.). | ☐ | ☐ | ☐ | ☐ | ☐ |
Other (please specify) | ☐ | ☐ | ☐ | ☐ | ☐ |

2. Please indicate your agreement with the following questions pertaining to productivity, support, and overall satisfaction with the EHR.

   | SA=Strongly Agree | A=Agree | D=Disagree | SD=Strongly Disagree |
---|---|---|---|---|
The EHR has improved patient quality of care. | ☐ | ☐ | ☐ | ☐ |
The EHR has not decreased significantly the use of paper. | ☐ | ☐ | ☐ | ☐ |
The EHR enhances productivity more than paper records. | ☐ | ☐ | ☐ | ☐ |
The EHR has not decreased duplicate data entry. | ☐ | ☐ | ☐ | ☐ |
Users have the ability to customize problems, medications, clinical notes filters, and other features based on personal preferences. | ☐ | ☐ | ☐ | ☐ |
Electronic lab results enhance productivity. | ☐ | ☐ | ☐ | ☐ |
The EHR has not improved my ability to document clinical encounters. | ☐ | ☐ | ☐ | ☐ |
Clinical notes in the EHR are designed to enhance clinical documentation. | ☐ | ☐ | ☐ | ☐ |
New features are introduced effectively. | ☐ | ☐ | ☐ | ☐ |
Users are not updated about new features in a timely manner. | ☐ | ☐ | ☐ | ☐ |
The help desk resolves my questions and concerns in a professional manner. | ☐ | ☐ | ☐ | ☐ |
There should be more training opportunities. | ☐ | ☐ | ☐ | ☐ |
Paper records are preferable to the current EHR system. | ☐ | ☐ | ☐ | ☐ |
Other (please specify) | ☐ | ☐ | ☐ | ☐ |
3. What is your primary position?
- Administrators (NOS/HSDA)
- ARNP/IPA
- Dentist
- MD/DO
- Nurse (RN, LPN)
- Psychologist
- Staff (Consultant, Administrative, CMA, CNA, …)

4. Rate your computer literacy skills.
- Expert (ability to self-teach and transfer knowledge and skills)
- Advanced (can self-teach and transfer knowledge and skills with help from experts)
- Average (need guidance and has limited ability to transfer knowledge and skills)
- Novice (need extensive guidance and cannot transfer knowledge and skills)

5. How long have you worked in KyDOC medical?
(Only enter whole numbers.)
- years
- months

6. How long have you used the KyDOC EHR?
(Only enter whole numbers.)
- years
- months

7. Do you have experience with other EHRs?
- Yes
- No

8. How many years and months previous experience with EHRs do you have?
(Only enter whole numbers.)
- years
- month

9. What are your 3 top changes or improvements that you would make to the EHR?
1
2
3

10. Please provide comments, observations, and suggestions about the EHR.